

A LOOK AT THE UUA MONEY FLOW

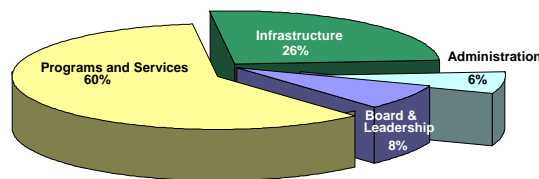
Fiscal Year 2005 - 2006

Total Budget \$21,527,494

HERE'S WHERE THE MONEY GOES

Programs and Services \$12,818,637 – 60%

Congregational Services - 15%
District Services - 19%
Ministry & Prof. Dev. - 21%
Identity-Based Ministries - 4%
Lifespan Faith Development - 7%
Advocacy & Witness 17%
Publishing - 17%



All Expenditures FY 2005 – 2006

\$21,527,494

Programs and Services to congregations make up 60% of all expenditures. Planned giving assistance, investment pools, and an extensive web site that hosts over 250 email lists and makes useful information and resources directly available to congregations are services included in the Infrastructure slice (23%). The Board of Trustees serves as the chief management body when the General Assembly is not in session, and volunteer committees, task forces and our Moderator carry on the work of the Association as set forth in the bylaws. The UU Funding Program is also included in the Board and Leadership slice (8%). Administrative costs, which include legal fees, make up a low 6% of expenditures.

A snapshot of services provided to congregations:

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| ✓ Lifespan faith development curricula | ✓ Young adult, campus and youth programs |
| ✓ Worship resources | ✓ Endowment & planned giving assistance |
| ✓ Funding for District Staff | ✓ Congregational growth programs |
| ✓ Conferences for congregations | ✓ Lay leadership training & resources |
| ✓ <i>UU WORLD, UUA Directory</i> | ✓ Multi-cultural & anti-oppression resources |
| ✓ Ministerial settlement, counseling & resources | ✓ Continuing education for religious educators |
| ✓ UUA Bookstore | ✓ Church management resources |
| ✓ Building loans & loan guarantees | ✓ General Assembly Study & Action materials |
| ✓ Capital and operating campaign consultants | ✓ Congregational Handbook |
| ✓ uuworld.org, an online weekly magazine | ✓ Resource-rich website at www.uua.org |
| ✓ Growth workshops and consultations | ✓ Fundraising resources |
| ✓ Beacon Press books & discussion guides | ✓ Public witness and advocacy |

See over for Income

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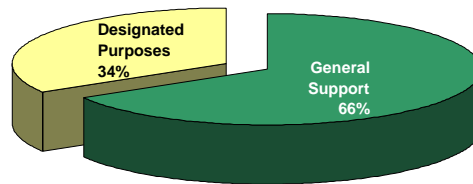
Total Budget \$21,527,494

HERE'S WHERE THE MONEY COMES FROM

Income for Designated Purposes \$7,265,449 - 34%

Note: The percentages given are % of the Designated Purposes sector, not the entire budget.

Ministerial Aid Funds - 6%
Capital Campaigns - 16%
Ed. Grants/Scholarships - 12%
Holdeen/Int'l. Trusts - 19%
UUCSR Veatch Grants - 28%
Other - 20%



Income for General Support \$14,262,045 - 66%

Note: The percentages given are % of the General Support sector, not the entire budget.

Annual Program Fund - 46%
Friends of the UUA - 11%
Gifts & Bequests - 3%
General Inv. Income - 15%
Other Services - 20%
Administration Fees - 6%

Total Income FY 2005 – 2006
21,527,494

A spirit of love and generosity among UUs, past and present, makes the work of our Association of Congregations possible. The majority of the Association's work is funded by:

- ✓ **Congregations**, through their generous Annual Program Fund contributions. Thank you!
- ✓ **Individual UUs** who give to Friends of the UUA
- ✓ **Gifts and Bequests** from UUs wanting to insure the continuation of our faith
- ✓ **Endowment income**, including from a large endowment donated by the UU Congregation at Shelter Rock, Manhasset, NY
- ✓ **Capital Campaign income** (Handing on the Future and The Campaign for Unitarian Universalism) from UUs who want to support needs and projects not covered by the regular UUA budget

More detailed information can be seen in the Treasurer's Report to General Assembly, which is mailed to all congregations and can be found at www.uua.org/TRUS/reports05/Treasurer.pdf.

See over for Expenditures